

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.stretto.com/letote/>. The location of the Debtors' service address is 250 Vesey Street, 22nd Floor, New York, New York 10281.

<u>Name of Applicant:</u>	HMAdviseCo, LLC d/b/a Nfluence Partners (“Nfluence”)
Authorized to provide professional services to:	Le Tote, Inc., <i>et al.</i> Debtors and Debtors in Possession
Date of retention:	Order entered on October 22, 2020, retention as of August 2, 2020
Period for which compensation and reimbursement is sought:	September 1, 2020, through September 30, 2020
Amount of compensation sought as actual, reasonable and necessary:	\$25,000.00
Amount of compensation requested immediately	\$0.00 ²
Amount of expense reimbursement sought as actual, reasonable, and necessary:	\$0.00
Type of fee statement or application:	Monthly Fee Statement ³

² Pursuant to the Retention Order (as defined herein), the Debtors are authorized to pay the \$25,000 Monthly Fee to Nfluence each month when requested under the Engagement Letters (as defined herein) without a prior fee application

³ Notice of this Monthly Fee Statement shall be served in accordance with the Interim Compensation Order (as defined herein) and objections to payment of the amounts described in this Monthly Fee Statement shall be addressed in accordance with the Interim Compensation Order. Accordingly, the Debtors’ payment of such Monthly Fees is not reflected in this Monthly Fee Statement (as defined below).

Pursuant to sections 327, 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the Local Rules of the United States Bankruptcy Court for the Eastern District of Virginia (the “Local Rules”), the *Order (I) Authorizing the Retention and Employment of Nfluence Partners as Investment Banker for the Debtors and Debtors in Possession Effective as of August 2, 2020, (II) Modifying Certain Time-Keeping Requirements, and (III) Granting Related Relief* [Docket No. 474] (the “Retention Order”),⁴ the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, entered September 21, 2020 [Docket No. 189] (the “Interim Compensation Order”), Nfluence, investment banker for the Debtor, hereby files this monthly fee statement (this “Monthly Fee Statement”) for interim allowance and payment of compensation for professional services rendered and reimbursement of expenses incurred for the period from September 1, 2020 to and including September 30, 2020 (the “Fee Period”) in the aggregate amount of \$25,000.00, comprised of: (i) \$25,000.00 earned by Nfluence for its professional services to the Debtors during the Fee Period, plus (ii) \$0.00 of actual and necessary expenses that Nfluence incurred during the Fee Period in connection with such services.

Itemization of Services Provided and Expenses Incurred

1. In support this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a detailed schedule of the number of hours expended by each Nfluence

⁴ The Retention Order approved the terms of that certain engagement letter certain engagement letter between Nfluence, BA Securities, LLC (“BA”), and Le Tote Inc., dated as of May 8, 2020 (the “Le Tote Engagement Letter”), that certain engagement letter between Nfluence, BA, and Le Tote, dated as of June 16, 2020 (the “Lord and Taylor Engagement Letter”), and that certain Amendment to Engagement Agreement, amending the Lord & Taylor Engagement Letter, dated as of September 14, 2020 (the “Lord & Taylor Amendment,” and together with the Le Tote Engagement Letter and the Lord & Taylor Engagement Letter, the “Engagement Letters”), copies of which are attached as Exhibit 1, Exhibit 2, and Exhibit 3 to Exhibit A, respectively, of the Application. All capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Retention Order.

professional who rendered services on behalf of the Debtors during the Fee Period.

- **Exhibit B** is a summary of fees and expenses incurred by Nfluence during this Fee Period in the rendition of the professional services to the Debtors and their estates for which reimbursement is sought pursuant to this Monthly Fee Statement.

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Nfluence reserves the right to make further application to the Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Local Rules, and the Interim Compensation Order.

[Remainder of page intentionally left blank]

WHEREFORE, Nfluence requests interim allowance and payment of its fees earned and expenses incurred during the Fee Period in the total amount of \$25,000.00, consisting of (i) \$25,00.00 earned by Nfluence for its professional services to the Debtors during the Fee Period, plus (ii) \$0.00 of actual and necessary expenses that Nfluence incurred during the Fee Period in connection with such services, and that such fees and expense be paid as administrative expenses of the Debtors' estates.

Dated: December 1, 2020

NFLUENCE Partners

/s/ Gary Moon

Gary Moon
Managing Partner
Nfluence Partners

Exhibit A

Summary of Hours by Professional

Summary of Hours				
Month	Gary Moon	Monica Mariani	Gaurav Giatonde	Peter Lindae
9/1/2020	0.0	1.5	2.5	3.5
9/2/2020	0.0	3.5	4.0	3.0
9/3/2020	0.0	5.0	4.5	5.0
9/4/2020	0.0	4.0	3.0	0.5
9/5/2020	0.0	0.0	0.0	0.0
9/6/2020	0.0	0.0	0.0	0.0
9/7/2020	1.0	0.5	1.0	2.5
9/8/2020	2.0	5.5	5.5	3.0
9/9/2020	4.5	11.0	8.0	3.0
9/10/2020	4.5	9.5	14.5	8.0
9/11/2020	4.5	2.5	5.5	4.0
9/12/2020	0.0	0.0	0.0	0.0
9/13/2020	0.0	0.0	0.5	0.0
9/14/2020	4.0	4.0	2.0	2.0
9/15/2020	3.0	1.5	3.0	3.0
9/16/2020	3.0	1.5	3.5	3.0
9/17/2020	5.0	3.0	3.5	4.5
9/18/2020	1.0	0.0	0.0	0.5
9/19/2020	0.0	0.0	0.0	0.0
9/20/2020	0.0	0.0	0.0	0.0
9/21/2020	2.0	1.0	2.0	1.0
9/22/2020	0.0	2.0	2.5	1.0
9/23/2020	1.0	0.5	1.0	2.0
9/24/2020	4.0	8.0	2.0	6.5
9/25/2020	3.0	8.5	2.5	6.0
9/26/2020	0.0	0.0	0.0	0.0
9/27/2020	0.0	4.0	0.0	4.0
9/28/2020	1.5	2.0	0.0	6.0
9/29/2020	3.3	1.0	1.5	3.0
9/30/2020	4.5	2.5	0.5	0.0
Total	51.8	82.5	73.0	75.0

Exhibit B

Summary of Actual and Necessary Expenses

Summary of Hours Worked - Total			
DATE	HOURS		DESCRIPTION
9/1/2020	1.5 hour(s)	Monica Mariani	Call with LeTote and LT Management & Solitaire
9/1/2020	1.5 hour(s)	Gaurav Gaitonde	Call with LeTote and L&T Management & Solitaire
9/1/2020	0.5 hour(s)	Gaurav Gaitonde	Le Tote/WF/Carlyle - Weekly
9/1/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Mason
9/1/2020	1.5 hour(s)	Peter Lindae	Call with LeTote and LT Management & Solitaire
9/1/2020	2.0 hour(s)	Peter Lindae	Process Tracking Management, ABL Research
9/2/2020	0.5 hour(s)	Monica Mariani	Intro call with Verite Capital
9/2/2020	0.5 hour(s)	Monica Mariani	Call with Zar Group, Richard Silverstien on stalking horse questions
9/2/2020	0.5 hour(s)	Monica Mariani	Call with Management on AK Growth DD Requests
9/2/2020	2.0 hour(s)	Monica Mariani	Worked on AK DD requests
9/2/2020	0.5 hour(s)	Gaurav Gaitonde	Intro call with Venus
9/2/2020	0.5 hour(s)	Gaurav Gaitonde	Intro call with Creditntell
9/2/2020	0.5 hour(s)	Gaurav Gaitonde	Call AK Growth Le Tote
9/2/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with Venus, Target, Saadia, Marquee Brands
9/2/2020	1.0 hour(s)	Gaurav Gaitonde	ABL List for AK Growth
9/2/2020	1.0 hour(s)	Gaurav Gaitonde	Diligence work for Saadia
9/2/2020	2.0 hour(s)	Peter Lindae	AK Growth Diligence Requests
9/2/2020	1.0 hour(s)	Peter Lindae	Process Tracking Management
9/3/2020	0.5 hour(s)	Monica Mariani	Intro call with Myron Bowling
9/3/2020	1.5 hour(s)	Monica Mariani	Call with LeTote and LT Management & Saadia
9/3/2020	0.5 hour(s)	Monica Mariani	BOD material preparation (chasing data, clarifying, process update, etc.)
9/3/2020	1.0 hour(s)	Monica Mariani	LeTote and Lord & Taylor Standing BOD Meeting
9/3/2020	1.5 hour(s)	Monica Mariani	Estee Lauder exchanges & customer data follow-ups
9/3/2020	0.5 hour(s)	Gaurav Gaitonde	Prep for Saadia calls
9/3/2020	1.5 hour(s)	Gaurav Gaitonde	Call with LeTote and L&T Management & Saadia
9/3/2020	1.0 hour(s)	Gaurav Gaitonde	LeTote and Lord & Taylor Standing BOD Meeting
9/3/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Neuberger Berman
9/3/2020	1.0 hour(s)	Gaurav Gaitonde	Work on Saadia diligence requests
9/3/2020	2.0 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
9/3/2020	1.5 hour(s)	Peter Lindae	Bidding Procedures Tracking Update
9/3/2020	1.5 hour(s)	Peter Lindae	Call with LeTote and LT Management & Saadia
9/4/2020	0.5 hour(s)	Monica Mariani	Verite Capital Dataroom walk-through
9/4/2020	2.0 hour(s)	Monica Mariani	Verite Capital follow-ups
9/4/2020	0.5 hour(s)	Monica Mariani	Call with Saadia on DD Follow-ups
9/4/2020	0.5 hour(s)	Monica Mariani	Call with DSW on General Transaction Matters
9/4/2020	0.5 hour(s)	Monica Mariani	Call with Hilco on General Transaction Matters
9/4/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
9/4/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Saadia on DD follow-ups
9/4/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Hilco on general transaction matters
9/4/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Solitaire on general transaction matters
9/4/2020	0.5 hour(s)	Gaurav Gaitonde	Call with DSW on general transaction matters
9/4/2020	0.50 hour(s)	Gaurav Gaitonde	Messaging with Recircled, DSW, Brookfield, Rue Gilt, Caastle, Elliot, Saadia
9/4/2020	0.5 hour(s)	Peter Lindae	Updates for Stretto Notice
9/7/2020	1.0 hour(s)	Gary Moon	L&T Internal
9/7/2020	0.5 hour(s)	Monica Mariani	Internal sync call
9/7/2020	1.00 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
9/7/2020	1.0 hour(s)	Peter Lindae	Internal Process Call
9/7/2020	1.5 hour(s)	Peter Lindae	Internal Bid Side-by-side Review
9/8/2020	0.5 hour(s)	Gary Moon	Material Review
9/8/2020	0.5 hour(s)	Gary Moon	Solitaire Follow Up
9/8/2020	0.5 hour(s)	Gary Moon	Internal Sync
9/8/2020	0.5 hour(s)	Gary Moon	Call with Hilco Global
9/8/2020	0.5 hour(s)	Monica Mariani	Call with Solitaire on DD Follow-ups
9/8/2020	0.5 hour(s)	Monica Mariani	Internal call to Discuss General Transaction Matters
9/8/2020	0.5 hour(s)	Monica Mariani	Call with Hilco on General Transaction Matters
9/8/2020	3.0 hour(s)	Monica Mariani	Prep deck for Solitaire (floor plan deck; multiple calls with Bobby and teeam to get deck ready)
9/8/2020	1.0 hour(s)	Monica Mariani	Multiple exchanges for NDA execution for Grand Metropolitan
9/8/2020	0.5 hour(s)	Gaurav Gaitonde	Discussion with LT/L&T on Solitaire follow-ups
9/8/2020	0.5 hour(s)	Gaurav Gaitonde	Discussion with L&T on Citi model
9/8/2020	2.0 hour(s)	Gaurav Gaitonde	Work on Citi model
9/8/2020	0.5 hour(s)	Gaurav Gaitonde	Le Tote/WF/Carlyle - Weekly
9/8/2020	0.50 hour(s)	Gaurav Gaitonde	Call with Hilco on general transaction matters
9/8/2020	0.5 hour(s)	Gaurav Gaitonde	Discussions with Mason
9/8/2020	1.0 hour(s)	Gaurav Gaitonde	Work on offer comparison grid
9/8/2020	0.5 hour(s)	Peter Lindae	Call with Solitaire on DD Follow-ups
9/8/2020	0.5 hour(s)	Peter Lindae	Internal call to Discuss General Transaction Matters
9/8/2020	0.5 hour(s)	Peter Lindae	Call with Hilco on General Transaction Matters
9/8/2020	1.0 hour(s)	Peter Lindae	Process Tracking Management
9/8/2020	0.5 hour(s)	Peter Lindae	Market Conditions & Deal Intelligence Review
9/9/2020	1.0 hour(s)	Gary Moon	Meeting Prep

Summary of Hours Worked - Total			
DATE	HOURS		DESCRIPTION
9/9/2020	1.5 hour(s)	Gary Moon	Joint Bid Call/Solitaire Follow up
9/9/2020	1.0 hour(s)	Gary Moon	Call with Zar Group
9/9/2020	1.0 hour(s)	Gary Moon	Call with Saadia
9/9/2020	1.0 hour(s)	Monica Mariani	Multiple exchanges for NDA execution for Otto
9/9/2020	2.0 hour(s)	Monica Mariani	Follow-up DD requests from Otto/Venus and call
9/9/2020	1.0 hour(s)	Monica Mariani	Call with Solitaire on DD Follow-ups
9/9/2020	1.0 hour(s)	Monica Mariani	Story 3 Capital intro and exchanges
9/9/2020	1.0 hour(s)	Monica Mariani	Prep Management for Zar Call
9/9/2020	1.0 hour(s)	Monica Mariani	Zar DD follow-ups
9/9/2020	1.0 hour(s)	Monica Mariani	Call with Zar Group and Management on DD
9/9/2020	1.0 hour(s)	Monica Mariani	Call with Saadia with Management on DD
9/9/2020	0.5 hour(s)	Monica Mariani	Call with Zar on General Transaction Matters
9/9/2020	0.5 hour(s)	Monica Mariani	Call with Management (VP Supply Chain)
9/9/2020	1.0 hour(s)	Monica Mariani	Myron Bowling multiple exchanges
9/9/2020	1.0 hour(s)	Gaurav Gaitonde	Discussion with LT/L&T on Solitaire follow-ups
9/9/2020	1.0 hour(s)	Gaurav Gaitonde	Call with L&T Management & Zar Group
9/9/2020	1.0 hour(s)	Gaurav Gaitonde	Call with LeTote and L&T Management & Saadia
9/9/2020	4.0 hour(s)	Gaurav Gaitonde	Work in Citi model
9/9/2020	1.0 hour(s)	Gaurav Gaitonde	Work on Saadia diligence requests
9/9/2020	1.0 hour(s)	Peter Lindae	Market Conditions & Deal Intelligence Review
9/9/2020	1.0 hour(s)	Peter Lindae	Call with Saadia with Management on DD
9/9/2020	1.0 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
9/10/2020	1.0 hour(s)	Gary Moon	Material Review
9/10/2020	0.5 hour(s)	Gary Moon	Internal Sync
9/10/2020	2.0 hour(s)	Gary Moon	Call Le Tote and Saadia Follow up
9/10/2020	1.0 hour(s)	Gary Moon	Le Tote Standing Board Call
9/10/2020	2.0 hour(s)	Monica Mariani	Review BRG liquidation model
9/10/2020	0.5 hour(s)	Monica Mariani	Call with Myron Bowling on General Transaction Matters
9/10/2020	2.0 hour(s)	Monica Mariani	Coordinating Myron Bowling requests for in-person tour of facility and questions on equipment within those facilities
9/10/2020	0.5 hour(s)	Monica Mariani	Internal sync call
9/10/2020	2.0 hour(s)	Monica Mariani	Call with Saadia and Management on DD
9/10/2020	1.0 hour(s)	Monica Mariani	BOD material preparation (chasing data, clarifying, process update, etc.)
9/10/2020	1.0 hour(s)	Monica Mariani	LeTote and Lord & Taylor Standing BOD Meeting
9/10/2020	0.5 hour(s)	Monica Mariani	Call with Kirkland on General Transaction Matters
9/10/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluene sync on deal
9/10/2020	2.0 hour(s)	Gaurav Gaitonde	Call with LeTote and L&T Management & Saadia
9/10/2020	1.0 hour(s)	Gaurav Gaitonde	LeTote and Lord & Taylor Standing BOD Meeting
9/10/2020	1.0 hour(s)	Gaurav Gaitonde	Work on Saadia diligence requests
9/10/2020	10.0 hour(s)	Gaurav Gaitonde	Updates on Citi model and small stores model
9/10/2020	0.5 hour(s)	Peter Lindae	Internal Sync Call
9/10/2020	0.50 hour(s)	Peter Lindae	Internal call to Discuss General Transaction Matters
9/10/2020	2.00 hour(s)	Peter Lindae	Review BRG liquidation model
9/10/2020	2.0 hour(s)	Peter Lindae	Call with Saadia and Management on DD
9/10/2020	1.0 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
9/10/2020	1.0 hour(s)	Peter Lindae	Internal Bid Side-by-side Preparation
9/10/2020	0.5 hour(s)	Peter Lindae	Updates for Stretto Notice
9/10/2020	0.50 hour(s)	Peter Lindae	Call with KE on Stretto Notices
9/11/2020	0.5 hour(s)	Gary Moon	Material Review
9/11/2020	0.5 hour(s)	Gary Moon	Call with BRG on General Transaction Matters
9/11/2020	1.0 hour(s)	Gary Moon	Messaging Saadia, NYL Investors
9/11/2020	1.0 hour(s)	Gary Moon	Internal Call to Discuss Solitaire
9/11/2020	1.0 hour(s)	Gary Moon	Call with Solitaire on DD Follow-ups
9/11/2020	0.5 hour(s)	Gary Moon	Call Le Tote Saadia
9/11/2020	0.5 hour(s)	Monica Mariani	Call with BRG on General Transaction Matters
9/11/2020	1.0 hour(s)	Monica Mariani	Call with Solitaire on DD Follow-ups
9/11/2020	1.0 hour(s)	Monica Mariani	Call with Solitaire on DD Follow-ups
9/11/2020	1.0 hour(s)	Gaurav Gaitonde	Model discussion with L&T management
9/11/2020	0.5 hour(s)	Gaurav Gaitonde	Call with BRG on General Transaction Matters
9/11/2020	1.0 hour(s)	Gaurav Gaitonde	Call with L&T Management and Solitaire
9/11/2020	2.0 hour(s)	Gaurav Gaitonde	Diligence work for Saadia and Solitaire
9/11/2020	1.0 hour(s)	Gaurav Gaitonde	Work on Citi and small stores model
9/11/2020	1.0 hour(s)	Peter Lindae	Call with Solitaire on Diligence Follow-ups
9/11/2020	1.0 hour(s)	Peter Lindae	Call with Solitaire on Diligence Follow-ups
9/11/2020	0.5 hour(s)	Peter Lindae	Updates for Stretto Notice
9/11/2020	1.5 hour(s)	Peter Lindae	Process Tracking Management
9/13/2020	0.5 hour(s)	Gaurav Gaitonde	Prep for Saadia calls
9/14/2020	0.5 hour(s)	Gary Moon	Material Review
9/14/2020	1.0 hour(s)	Gary Moon	Call with Solitaire on DD Follow-ups - Infrastructure/Technical call
9/14/2020	1.5 hour(s)	Gary Moon	Messaging Saadia, G-III, David Peress, Rajeev & Harry, Solitaire, Kirkland

Summary of Hours Worked - Total			
DATE	HOURS		DESCRIPTION
9/14/2020	1.0 hour(s)	Gary Moon	Call with Management L&T
9/14/2020	1.0 hour(s)	Monica Mariani	Call with Solitaire on DD Follow-ups - Infrastructure/Technical call
9/14/2020	1.0 hour(s)	Monica Mariani	Call with Solitaire and Management on DD Follow-ups
9/14/2020	1.0 hour(s)	Monica Mariani	Multiple exchanges with Estee Lauder on customer data
9/14/2020	1.0 hour(s)	Monica Mariani	NY Life Real Estate call and email exchange
9/14/2020	2.0 hour(s)	Gaurav Gaitonde	Calls with Le Tote and L&T Management and Saadia
9/14/2020	1.0 hour(s)	Peter Lindae	Call with Solitaire on DD Follow-ups - Infrastructure/Technical call
9/14/2020	1.0 hour(s)	Peter Lindae	Call with Solitaire and Management on DD Follow-ups
9/15/2020	0.5 hour(s)	Gary Moon	Meeting Prep
9/15/2020	0.5 hour(s)	Gary Moon	Call L&T/ Saadia
9/15/2020	0.5 hour(s)	Gary Moon	Call Le Tote/WF/Carlyle Weekly
9/15/2020	1.0 hour(s)	Gary Moon	Messaging DSW, Ebay, Recircled
9/15/2020	0.5 hour(s)	Gary Moon	Internal sync call
9/15/2020	1.0 hour(s)	Monica Mariani	Call with Solitaire and Management on DD Follow-ups
9/15/2020	0.5 hour(s)	Monica Mariani	Internal sync call
9/15/2020	1.0 hour(s)	Gaurav Gaitonde	Call with Le Tote and L&T Management and Saadia
9/15/2020	0.5 hour(s)	Gaurav Gaitonde	Le Tote/WF/Carlyle - Weekly
9/15/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
9/15/2020	1.0 hour(s)	Gaurav Gaitonde	Diligence work for Saadia
9/15/2020	2.5 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
9/15/2020	0.5 hour(s)	Peter Lindae	Internal sync call
9/16/2020	1.0 hour(s)	Gary Moon	Call with G-III and Management
9/16/2020	1.5 hour(s)	Gary Moon	Messaging Kirkland, Saadia, David Peress
9/16/2020	0.5 hour(s)	Gary Moon	Call Le Tote BDO Weekly
9/16/2020	1.0 hour(s)	Monica Mariani	Call with G-III and Management
9/16/2020	0.5 hour(s)	Monica Mariani	Internal sync call
9/16/2020	1.0 hour(s)	Gaurav Gaitonde	Call with Le Tote management and GIII
9/16/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
9/16/2020	1.5 hour(s)	Gaurav Gaitonde	Calls with and diligence work for Saadia
9/16/2020	1.0 hour(s)	Peter Lindae	Call with G-III and Management
9/16/2020	0.5 hour(s)	Peter Lindae	Internal sync call
9/16/2020	1.5 hour(s)	Peter Lindae	Internal Update Materials Preparation
9/17/2020	1.0 hour(s)	Gary Moon	Meeting Prep
9/17/2020	0.5 hour(s)	Gary Moon	Internal sync call in prep for BOD package
9/17/2020	1.0 hour(s)	Gary Moon	Call with Mason and Management
9/17/2020	0.5 hour(s)	Gary Moon	Internal sync call
9/17/2020	1.0 hour(s)	Gary Moon	LeTote and Lord & Taylor Standing BOD Meeting
9/17/2020	1.0 hour(s)	Gary Moon	Messaging Solitaire, BDO
9/17/2020	1.0 hour(s)	Monica Mariani	Call with Mason and Management
9/17/2020	0.5 hour(s)	Monica Mariani	Internal sync call in prep for BOD package
9/17/2020	0.5 hour(s)	Monica Mariani	BOD material preparation (chasing data, clarifying, process update, etc.)
9/17/2020	1.0 hour(s)	Monica Mariani	LeTote and Lord & Taylor Standing BOD Meeting
9/17/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
9/17/2020	1.0 hour(s)	Gaurav Gaitonde	Calls with L&T Management and Mason
9/17/2020	1.0 hour(s)	Gaurav Gaitonde	LeTote and Lord & Taylor Standing BOD Meeting
9/17/2020	1.0 hour(s)	Gaurav Gaitonde	Diligence work for Saadia
9/17/2020	0.5 hour(s)	Peter Lindae	Call with Dan on Diligence Matters
9/17/2020	0.5 hour(s)	Peter Lindae	Internal call to Discuss General Transaction Matters
9/17/2020	1.0 hour(s)	Peter Lindae	Diligence Material Preparation
9/17/2020	0.5 hour(s)	Peter Lindae	Internal sync call in prep for BOD package
9/17/2020	2.0 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
9/18/2020	1.0 hour(s)	Gary Moon	Messaging Kirkland, Saadia
9/18/2020	0.5 hour(s)	Peter Lindae	Updates for Stretto Notice
9/21/2020	1.0 hour(s)	Gary Moon	Internal Sync on Saadia questions
9/21/2020	1.0 hour(s)	Gary Moon	Messaging Think BRG, David Peress
9/21/2020	1.0 hour(s)	Monica Mariani	Internal Sync on Saadia questions
9/21/2020	1.0 hour(s)	Gaurav Gaitonde	Call with L&T management on Saadia DD
9/21/2020	1.0 hour(s)	Gaurav Gaitonde	Diligence work for Saadia
9/21/2020	1.0 hour(s)	Peter Lindae	Internal Sync on Saadia Follow-ups
9/22/2020	1.0 hour(s)	Monica Mariani	Go Global Brand intro and multiple exchanges on dataroom and NDA
9/22/2020	1.0 hour(s)	Monica Mariani	Boston Properties intro call and exchanges
9/22/2020	0.5 hour(s)	Gaurav Gaitonde	Le Tote/WF/Carlyle - Weekly
9/22/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
9/22/2020	1.5 hour(s)	Gaurav Gaitonde	Diligence work for Saadia and Solitaire
9/22/2020	0.5 hour(s)	Peter Lindae	Internal Sync Call
9/22/2020	0.5 hour(s)	Peter Lindae	Updates for Stretto Notice
9/23/2020	0.5 hour(s)	Gary Moon	Messages to Kirkland
9/23/2020	0.5 hour(s)	Gary Moon	Call Le Tote BDO Weekly
9/23/2020	0.5 hour(s)	Monica Mariani	Prep Management for Zar Call
9/23/2020	1.0 hour(s)	Gaurav Gaitonde	Diligence work for Solitaire

Summary of Hours Worked - Total			
DATE	HOURS		DESCRIPTION
9/23/2020	1.0 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
9/23/2020	0.5 hour(s)	Peter Lindae	Bid Side-by-side Review
9/23/2020	0.5 hour(s)	Peter Lindae	Updates for Stretto Notice
9/24/2020	1.0 hour(s)	Gary Moon	Meeting Prep
9/24/2020	1.5 hour(s)	Gary Moon	Messaging Solitaire, Taylor Stitch, Saadia
9/24/2020	1.0 hour(s)	Gary Moon	LeTote and Lord & Taylor Standing BOD Meeting
9/24/2020	0.5 hour(s)	Gary Moon	Internal sync call
9/24/2020	1.5 hour(s)	Monica Mariani	Putting together additional DD requests from Taylorstich
9/24/2020	1.5 hour(s)	Monica Mariani	Several calls (8+) with Zar through out the day
9/24/2020	1.0 hour(s)	Monica Mariani	Call with Zar Group and Management on DD
9/24/2020	1.0 hour(s)	Monica Mariani	BOD material preparation (chasing data, clarifying, process update, etc.)
9/24/2020	1.0 hour(s)	Monica Mariani	LeTote and Lord & Taylor Standing BOD Meeting
9/24/2020	0.5 hour(s)	Monica Mariani	Call with Grand Metropolitan
9/24/2020	0.5 hour(s)	Monica Mariani	Grand Metropolitan DD requests
9/24/2020	0.5 hour(s)	Monica Mariani	Internal sync call
9/24/2020	0.5 hour(s)	Monica Mariani	Intro Call with Metropolitan
9/24/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
9/24/2020	1.0 hour(s)	Gaurav Gaitonde	LeTote and Lord & Taylor Standing BOD Meeting
9/24/2020	0.5 hour(s)	Gaurav Gaitonde	Nfluence call with Taylor Stitch
9/24/2020	0.5 hour(s)	Peter Lindae	Internal Sync Call
9/24/2020	2.0 hour(s)	Peter Lindae	Taylor Stitch Diligence Requests Preparation
9/24/2020	2.0 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
9/24/2020	0.5 hour(s)	Peter Lindae	Internal Sync Call
9/24/2020	1.0 hour(s)	Peter Lindae	Diligence Material Requests Preparation
9/24/2020	0.5 hour(s)	Peter Lindae	Internal Sync Call re: DD Requests
9/25/2020	0.5 hour(s)	Gary Moon	Material Review
9/25/2020	0.5 hour(s)	Gary Moon	Call All Hands Le Tote
9/25/2020	0.5 hour(s)	Gary Moon	Call Legacy Internal Sync
9/25/2020	1.0 hour(s)	Gary Moon	Call Legacy All Hands
9/25/2020	0.5 hour(s)	Gary Moon	Call Taylor Stitch NP
9/25/2020	2.0 hour(s)	Monica Mariani	Real Estate Target
9/25/2020	0.5 hour(s)	Monica Mariani	Call with TaylorStich
9/25/2020	2.0 hour(s)	Monica Mariani	TaylorStich follow-ups
9/25/2020	4.0 hour(s)	Monica Mariani	Multiple Calls with Management and DD preparation (Mark Nechita on FTEs)
9/25/2020	2.0 hour(s)	Gaurav Gaitonde	Le Tote financial model updates
9/25/2020	0.5 hour(s)	Gaurav Gaitonde	Diligence work for Solitaire
9/25/2020	1.0 hour(s)	Peter Lindae	Diligence Material Preparation
9/25/2020	1.0 hour(s)	Peter Lindae	TaylorStich follow-ups
9/25/2020	4.0 hour(s)	Peter Lindae	Multiple Calls with Management and DD preparation (Mark Nechita on FTEs)
9/27/2020	4.0 hour(s)	Monica Mariani	Employee compensation DD request (gathering employment agreements, reading over agreements to determine comp package, severance, sign in bonus, etc.)
9/27/2020	4.0 hour(s)	Peter Lindae	Employee compensation DD request (gathering employment agreements, reading over agreements to determine comp package, severance, sign in bonus, etc.)
9/28/2020	1.5 hour(s)	Gary Moon	Messaging Kirkland, David Peress
9/28/2020	1.0 hour(s)	Monica Mariani	Multiple exchanges on New York Life Real Estate on NDA
9/28/2020	1.0 hour(s)	Monica Mariani	Call with TaylorStich and Management
9/28/2020	2.0 hour(s)	Peter Lindae	Bid Comparisons and Process Tracking
9/28/2020	1.0 hour(s)	Peter Lindae	Follow-up with Michael van den Berg
9/28/2020	3.0 hour(s)	Peter Lindae	Follow-up Mark Nechita on Diligence Requests
9/29/2020	1.0 hour(s)	Gary Moon	Meeting Prep
9/29/2020	0.5 hour(s)	Gary Moon	Internal sync call
9/29/2020	1.0 hour(s)	Gary Moon	Le Tote Board Meeting
9/29/2020	0.8 hour(s)	Gary Moon	Messaging David Peress
9/29/2020	0.5 hour(s)	Monica Mariani	Internal sync call
9/29/2020	0.5 hour(s)	Monica Mariani	Prep Management for Zar Call
9/29/2020	0.5 hour(s)	Gaurav Gaitonde	Le Tote/WF/Carlyle - Weekly
9/29/2020	1.0 hour(s)	Gaurav Gaitonde	Le Tote Board Meeting
9/29/2020	2.0 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
9/29/2020	0.5 hour(s)	Peter Lindae	Internal Sync Call
9/29/2020	0.5 hour(s)	Peter Lindae	Call with Michael van den Berg on DD requests
9/30/2020	0.5 hour(s)	Gary Moon	Material Review
9/30/2020	1.0 hour(s)	Gary Moon	Call Hilco Global NP
9/30/2020	0.5 hour(s)	Gary Moon	Call with Solitaire and Management on DD Follow-ups
9/30/2020	0.5 hour(s)	Gary Moon	Call REV
9/30/2020	0.5 hour(s)	Gary Moon	Call Lord & Taylor
9/30/2020	0.5 hour(s)	Gary Moon	Call Le Tote BDO Weekly
9/30/2020	1.0 hour(s)	Gary Moon	Messaging Recircled, David Peress
9/30/2020	0.5 hour(s)	Monica Mariani	Call with Zar Group and Management on DD
9/30/2020	0.5 hour(s)	Monica Mariani	Call with Solitaire and Management on DD Follow-ups
9/30/2020	1.5 hour(s)	Monica Mariani	Several calls (5+) with Zar through out the day

Summary of Hours Worked - Total			
DATE	HOURS		DESCRIPTION
9/30/2020	0.5 hour(s)	Gaurav Gaitonde	Call with L&T Management and Solitaire